

Brazosport ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
U/L Tax Sch Bldg Bds Ser 2003B (QZAB)	Yes	\$ 8,000,000	08/31/2017	\$ 8,000,000	\$ -	\$ 8,000,000	05/30/2018
U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	Yes	8,000,000	08/31/2017	8,000,000	-	8,000,000	06/30/2021
U/L Tax Ref Bds Ser 2007	Yes	8,869,065	08/31/2017	859,065	1,685,935	2,545,000	02/15/2018
U/L Tax Ref Bds Ser 2010	Yes	7,465,000	08/31/2017	610,000	16,650	626,650	02/15/2019
Mtc Tax QSCNs Taxable Ser 2010Q (Direct Pay to Issuer)	Yes	9,330,000	08/31/2017	9,330,000	2,848,568	12,178,568	08/15/2029
U/L Tax Ref Bds Ser 2011	Yes	8,984,985	08/31/2017	8,179,985	2,363,540	10,543,525	02/15/2023
U/L Tax Ref Bds Ser 2012	Yes	30,385,000	08/31/2017	22,750,000	2,436,000	25,186,000	02/15/2023
U/L Tax Sch Bldg & Ref Bds Ser 2012A	Yes	56,870,000	08/31/2017	38,725,000	4,292,247	43,017,247	02/15/2025
U/L Tax Ref Bds Ser 2013	Yes	9,415,000	08/31/2017	2,605,000	241,425	2,846,425	02/15/2023
U/L Tax Sch Bldg Bds Ser 2015	Yes	54,785,000	08/31/2017	52,155,000	16,814,006	68,969,006	02/15/2035
U/L Tax Ref Bds Ser 2016	Yes	6,180,000	08/31/2017	5,585,000	488,575	6,073,575	02/15/2022
U/L Tax Sch Bldg Bds Ser 2017	Yes	34,465,000	08/31/2017	34,465,000	18,049,903	52,514,903	02/15/2042
				<u>\$ 191,264,050</u>	<u>\$ 49,236,849</u>	<u>\$ 240,500,899</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2003B (QZAB)	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2007	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2010	Aa2	NR	NR	NR
Mtc Tax QSCNs Taxable Ser 2010Q (Direct Pay to Issuer)	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2011	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2012	Aa2	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2012A	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2013	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2015	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2016	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017	Aa2	NR	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2003B (QZAB)	School Building
U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	School Building
U/L Tax Ref Bds Ser 2007	Refunding for savings
U/L Tax Ref Bds Ser 2010	Refunding for savings
Mtc Tax QSCNs Taxable Ser 2010Q (Direct Pay to Issuer)	Proceeds from the sale of the Notes will be used for (i) renovations to existing facilities, and (ii) payment of cost of issuance of the Notes.
U/L Tax Ref Bds Ser 2011	Refunding for savings
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Sch Bldg & Ref Bds Ser 2012A	School Building and Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2015	School Building
U/L Tax Ref Bds Ser 2016	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2017	School Building

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
		<u>Outstanding</u>		<u>& Interest</u>
Total Debt		\$ 191,264,050	\$ 49,236,849	\$ 240,500,899
Authorized But Unissued Debt		45,000,000	-	-
All Authorized Debt		236,264,050	-	-
Total GO Debt		191,264,050	\$ 49,236,849	\$ 240,500,899
Total GO Debt + Authorized But Unissued Debt		236,264,050	-	-
2018 Population	57,122	-	-	-
Total GO Debt per Capita		\$ 3,348	-	-
Total GO Debt + Authorized Debt per Capita		\$ 4,136	-	-
Total GO Principal & Interest per Capita		\$ 4,210	-	-

Source: Texas Municipal Advisory Council of Texas.